Fill in this Information to identify the case:						
Debtor 1 Bake-Line Group, Llc						
First Name Middle Name Last Name						
Debtor 2						
(Spouse, if filling) First Name Middle Name Last Name						
United States Bankruptcy Court for the: District of Delaware (State)						
Case number: 04-10104						
ADDITION FOR RAYMENT OF UNIOLAIMED FUNDS						
APPLICATION FOR PAYMENT OF UNCLAIMED FUNDS						
1. Claim Information						
For the benefit of the Claimant(s)¹ named below, application is made for the payment of unclaimed funds on deposit with						
the court. I have no knowledge that any other party may be entitled to these funds, and I am not aware of any dispute						
regarding these funds.						
Note: If there are joint Claimants, complete the fields below for both Claimants.						
Amount: \$13,341.85 \						
Claimant's Name: WestRock Company						
Claimant's Current Mailing Attn: Justin Lucero, 1000 Abernathy Road Ne, Atlanta, GA 30328						
Address, Telephone Number,						
and Email Address:						
2. Applicant Information						
Applicant ² represents that Claimant is entitled to receive the unclaimed funds because (check the statements that						
apply):						
Applicant is the Claimant and is the Owner of Record³ entitled to the unclaimed funds appearing on the records of the court.						
Applicant is the Claimant and is entitled to the unclaimed funds by assignment, purchase, merger, acquisition,						
succession or by other means.						
\square Applicant is Claimant's representative (e.g., attorney or unclaimed funds locator).						
☐ Applicant is a representative of the deceased Claimant's estate.						
3. Supporting Documentation						

Applicant has read the court's instructions for filing an Application for Unclaimed Funds and is providing the required supporting documentation with this application. X

The Claimant is the party entitled to the unclaimed funds.
 The Applicant is the party filing the application. The Applicant and Claimant may be the same.
 The Owner of Record is the original payee.

4. Notice to United States Attorney						
Applicant has sent a copy of this application and supporting documentation to the United States Attorney, pursuant to 28 U.S.C. § 2042, at the following address:						
Office of the Un	ited States Attorney					
	strict of Delaware Market Street					
	Delaware 19801					
5. Applicant Declaration Pursuant to 28 U.S.C. § 1746, I declare under penalty of	5. Co-Applicant Declaration (if applicable) Pursuant to 28 U.S.C. § 1746, I declare under penalty of					
perjury under the laws of the United States of America	perjury under the laws of the United States of America					
that the foregoing is true and correct.	that the foregoing is true and correct.					
Date: Tehrung 1, 2024	Date:					
1 1						
Signature of Aphiliant	Signature of Co-Applicant (if applicable)					
Signature of Applicant	oignature of co-Applicant (if applicants)					
Justin Lucero on behalf of WestRock Company						
Printed Name of Applicant	Printed Name of Co-Applicant (if applicable)					
Address: WestRock Company	Address:					
Attn: Justin Lucero 1000 Abernathy Road Ne, Atlanta, GA	,					
1000 Abelilatily Noad Ne, Atlanta, OA						
Telephone: 678-291-7262	Telephone:					
Email: us_aupclaims5@pwc.com	Email:					
6. Notarization STATE OF SCALE CONTROL OF STATE OF SCALE CONTROL OF STATE OF SCALE CONTROL	6. Notarization STATE OF					
COUNTY OF Kulta	COUNTY OF					
This Application for Unclaimed Funds, dated	This Application for Unclaimed Funds, dated					
me this day of, 20 by	was subscribed and sworn to before me this day of by					
who signed above and is personally known to me (or	who signed above and is personally known to me (or					
proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within	proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within					
instrument WITNESS my hand and official seal.	instrument. WITNESS my hand and official seal.					
(SEAL); SSION; NO FEW Public Mount (SEAL); SSION; N	(SEAL) Notary Public					
S COMMISSION expires: Feb / 7 100 9						
May commission expires:	ινιγ σοιπιπισσιστι σχριτσσ.					
ON THE POPULATION OF THE POPUL						
COLINTY						
W. Old Chillian						



OFFICER'S CERTIFICATE OF AUTHORITY

I Julia McConnell of WestRock Company, certify that Justin Lucero is the Vice President - Tax for WestRock Company and, as such, is authorized to execute and deliver all documents pertaining to the recovery of abandoned or unclaimed property, and to transfer, endorse, liquidate and receive unclaimed securities and related dividends owned by WestRock Company, its subsidiaries, affiliates, acquisitions, and predecessor companies. Such properties or securities may be held in WestRock Company's own name or in the names of its subsidiaries, affiliates, acquisitions, predecessor companies, brand names. F/K/As and A/K/As.

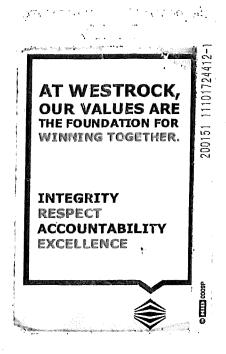
brand names, F/K/As and A/K/As.	•	
WestRock Company's subsidiaries, affiliates, include but are not limited to, those listed on the		and names, F/K/As, and A/K/As,
I affirm that the foregoing is true, under the pe	enalties of perjury this 14 day of M	<u>ARCL</u> , 2023.
Julia McConnell SVP & Chief Accounting Officer WestRock Company 1000 Abernathy Road Ne, Atlanta, GA 30328	Justin Lucero Vice President - Tax WestRock Company 1000 Abernathy Road Ne, Atlanta, GA 30328	AFFIX CORPORATE SEAL
State of Georgie, County of Tultu	_	
Before me, De Vice, personally appeared, ar whose name is subscribed to the within instrum authorized capacity, and that by his/her signatu acted, executed the instrument. I certify under PENALTY OF PERJURY under and correct.	nent and acknowledged to me that he/sh are on the instrument, the person or entit	e executed the same in his/her
WITNESS my hand and official seal. Notary s Signature	Commission Expires	Seal Have 11.2 OUNTY
State of Governa, County of July	_	
Before me, Justin Lucero, Vice President - Tax evidence to be the person whose name is subsc the same in his authorized capacity, and that by the person acted, executed the instrument.	ribed to the within instrument and acknowledge	owledged to me that he executed rson or entity upon behalf of which
I certify under PENALTY OF PERJURY unde true and correct.	er the laws of the State of G	that the forceoing prunity and
WITNESS my hand and official seal. Notary's Signature	Februs 17. 7024 Commission expires	Place Notary S. G. Constitution of the Constit
		William

Julia McConnell SVP and Chief Accounting Officer



North Park Tower, Building 400, 8th Floor 1000 Abernathy Road NE | Atlanta, GA 30328 T: 770-448-2193 | M: 404-213-7360 julia.mcconnell@westrock.com | www.westrock.com

- ξ





Justin Lucero



*

Case 04-10104-CSS Doc 1214 Filed 04/08/24 Page 6 of 16

Legal Relationship

Stone Container Corporation → Smurfit-Stone Container Enterprises, Inc. → Smurfit-Stone Container Corporation → RockTenn CP, LLC → WestRock CP, LLC → WestRock Company

OwnerAddressStone Container CorpPO Box 2276, Alton, IL

Page 1 of 1

NOV-17-2004 12:51

CT CORPORATION

P.03/03



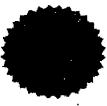
I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARS, DO HEREBY CERTIFY THE CERTIFICATE OF MERGER, WEICH MERGES:

"JEFFERSON SMURFIT CORPORATION (U,S,)", A DELAWARE CORPORATION,

WITH AND INTO "STONE CONTAINER CORPORATION" UNDER THE NAME
OF "SMURFIT-STONE CONTAINER ENTERPRISES, INC.", A CORPORATION
ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE,
MAS RECEIVED AND FILED IN THIS OFFICE THE FIRST DAY OF NOVEMBER,
A.D. 2004, AT 1:40 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE AFURESAID CORPORATION SHALL BE GOVERNED BY THE LAWS OF THE STATE OF DELAWARE.

2123437 8330 040802651



Varnet Smith Hindson
Harrier Smith Windson, Secretary of State
AUTHENTICATION: 3461235

DATE: 11-08-04

State of Delaware Secretary of State Division of Corporations Delivered 07:56 AM 06/30/2010 FILED 08:00 AM 06/30/2010 SRV 100702775 - 2123437 FILE

CERTIFICATE OF MERGER

OF

SMURFIT-STONE CONTAINER CORPORATION

WITH AND INTO

SMURFIT-STONE CONTAINER ENTERPRISES, INC.

Pursuant to Section 1123(a)(5)(C) of the United States Bankruptcy Code and Sections 251 and 303 of the Delaware General Corporation Law

SMURFIT-STONE CONTAINER ENTERPRISES, INC. ("SSCE"), a Delaware corporation, does hereby certify to the following facts relating to the merger (the "Merger") of SMURFIT-STONE CONTAINER CORPORATION ("SSCC"), a Delaware corporation, with and into SSCE:

FIRST: The name and state of incorporation of each of the constituent corporations to the Merger are as follows:

NAME

STATE OF INCORPORATION

Smurfit-Stone Container Corporation Smurfit-Stone Container Enterprises, Inc. Delaware Delaware

SECOND: An Agreement and Plan of Merger dated as of June 30, 2010, by and between Smurfit-Stone Container Corporation and Smurfit-Stone Container Enterprises, Inc. (the "Merger Agreement") has been approved by an order dated as of June 21, 2010, of the United States Bankruptcy Court for the District of Delaware confirming the Modified Joint Plan of Reorganization for Smurfit-Stone Container Corporation and its Debtor Subsidiaries and Plan of Compromise and Arrangement for Smurfit-Stone Container Canada Inc. and Affiliated Canadian Debtors (the "Plan") filed pursuant to Section 1121(a) of Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code"), and certified, executed and acknowledged by the constituent corporations in accordance with Section 1123(a)(5)(C) of the Bankruptcy Code and Sections 251 and 303 of the Delaware General Corporation Law. In light of the authorization of the Merger in the Plan pursuant to Section 1123(a)(5)(C) of the Bankruptcy Code, no approval of the Merger by the shareholders or board of directors of SSCE or SSCC is required.

THIRD: The surviving corporation of the Merger is Smurfit-Stone Container Enterprises, Inc., and upon the Merger becoming effective, its centificate of incorporation is amended to change its name to "Smurfit-Stone Container Corporation".

FOURTH: The Merger shall become effective on June 30, 2010, which is the Effective Date of the Plan (the "Effective Date").

Delaware

PAGE

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT

COPY OF THE COURT ORDERED CERTIFICATE OF MERGER, WHICH MERGES:

"SMURFIT-STONE CONTAINER CORPORATION", A DELAWARE CORPORATION,

WITH AND INTO "SMURFIT-STONE CONTAINER ENTERPRISES, INC."

UNDER THE NAME OF "SMURFIT-STONE CONTAINER CORPORATION", A

CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE THIRTIETH DAY OF JUNE, A.D. 2010, AT 8 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

2123437 8100M

100702775

You may verify this certificate online at corp. delevers. dov/authver. shtml

Jeffrey W. Bullock, Secretary of State

UTHENTY CATION: 8086789

DATE: 06-30-10

5426042

AK Entity #: 93202 Date Filed: 08/25/2011 State of Alaska, DCCED

State of Delaware Secretary of State Division of Corporations Delivered 10:32 AM 05/27/2011 FILED 10:32 AM 05/27/2011 SRV 110640812 - 4930125 FILE

> RECEIVED JUNEAU

AUG 2 5 2011

Division of Corporations Business

and Professional Licensing

~ 25/275 dw.

JUNEA

SMURFIT-STONE CONTAINER CORPORATION

CERTIFICATE OF MERGER

OF

a Delaware corporation

INTO

SAM ACQUISITION, LLC

a Delaware limited liability company

(Under Section 264 of the Delaware Genera) Corporation Law and Section 18-209 of the Delaware Limited Liability Company Act)

Pursuant to provisions of Title 8, Section 264 of the Delaware General Corporation Law and Title 6, Chapter 18, Section 209 of the Delaware Limited Liability Company Act, Sam Acquisition, LLC, a Delaware limited liability company ("MergerSub"), executes and files this Certificate of Merger for the purpose of merging Smurfit-Stone Container Corporation ("Smurfit-Stone"), a Delaware corporation, with and into MergerSub and does hereby certify:

FIRST: The name and state of formation or organization of each of the constituent entries which is to merge are as follows:

Name

Jurisdiction of Formation or Organization

Sam Acquisition, LLC Smurfit-Stone Container Corporation Delaware Delaware

SECOND: The name of the surviving Delaware limited liability company is Sam Acquisition, LLC.

THIRD: The name of the surviving Delaware limited liability company shall be changed to "RockTenn CP, LLC" at the effective time of the merger.

FOURTH: An Agreement and Plan of Merger dated as of January 23, 2011 (the "Merger Agreement") has been approved, adopted, certified, executed and acknowledged by each of the constituent entities pursuant to Title 8, Section 264(c) of the Delaware General

State of Alaska Filing Changes 3 Page(s)



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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 10-K

(Mark	One)									SAEN
ΔØ	NNUÁL.	REPORT	PURSUAN	T TO S	ECTION	13 OF	15(d)	OF T	HE S	ŝΕ

ECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended September 30, 2019

☐ TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from ____

Commission file number 001-38736

WESTROCK COMPANY

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of incorporation or Organization) 1000 Abernathy Road NE, Atlanta, Georgia (Address of Principal Executive Offices)

37-1880617 (I.R.S. Employer Identification No.) 30328 (Zip Code)

Registrant's Telephone Number, Including Area Code: (770) 448-2193

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, par value \$0.01 per share	WRK	New York Stock Exchange

Securities registered pursuant to Section 12(g) of the Act; None

Indicate by check mark if the registrant is a well-known seasoned issuer, as defined in Rule 405 of the Securities Act. Yes 🗵 Indicate by check mark if the registrant is not required to file reports pursuant to Section 13 or Section 15(d) of the Act. Yes

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes ⊠ No □

Indicate by check mark whether the registrant has submitted electronically every Interactive Data File required to be submitted pursuant to Rule 405 of Regulation S-T (§ 232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit such files). Yes 🗵 No 🛘

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company or an emerging growth company. See the definitions of "large accelerated filer," "accelerated filer," "smaller reporting company" and "emerging growth company" in Rule 12b-2 of the Act.

Large accelerated filer ⊠ Non-accelerated filer □

Accelerated filer Smaller reporting company □ Emerging growth company □

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. \Box

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Act). Yes $\ \square$ No $\ \boxtimes$

The aggregate market value of the common equity held by non-affiliates of the registrant as of March 31, 2019 (based on the closing price per share as reported on the New York Stock Exchange on such date), was approximately \$9,706 million.

As of November 4, 2019, the registrant had 257,894,507 shares of Common Stock, par value \$0.01 per share, outstanding.

DOCUMENTS INCORPORATED BY REFERENCE

Portions of the definitive Proxy Statement for the Annual Meeting of Stockholders to be held on January 31, 2020 are incorporated by reference in Part III.

EXECUTION VERSION

AMENDMENT NO. 1

AMENDMENT NO. 1, dated as of July 1, 2016 (this "Amendment"), among WESTROCK COMPANY, a Delaware corporation (the "Parent"), WESTROCK CP, LLC (f/k/a RockTenn CP, LLC), a Delaware limited liability company (together with its permitted successors, "WestRock CP"), WESTROCK CONVERTING COMPANY, (f/k/a Rock-Tenn Converting Company), a Georgia corporation (together with its permitted successors, "WestRock Converting"), WESTROCK VIRGINIA CORPORATION (f/k/a MeadWestvaco Virgina), a Delaware corporation (together with its permitted successors, "WestRock Virginia", and, together with WestRock CP and WestRock Converting, the "Borrowers"), the other Credit Parties, the Lenders party hereto, the Voting Participants party hereto and COBANK, ACB, as administrative agent for the Lenders (in such capacity, the "Administrative Agent") to the Credit Agreement dated as of July 1, 2015 (as amended, restated, amended and restated or otherwise modified from time to time, the "Credit Agreement"), by and among the Borrowers, the Guarantors from time to time party thereto, the Administrative Agent and the Lenders referred to therein. Capitalized terms used and not otherwise defined herein shall have the meanings assigned to them in the Credit Agreement.

WHEREAS, pursuant to Section 9.1 of the Credit Agreement, the Credit Parties, the Required Lenders (including, for the avoidance of doubt, Voting Participants) and the Agent desire to amend the Credit Agreement as set forth herein to effect certain amendments.

NOW, THEREFORE, in consideration of the premises and covenants contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto, intending to be legally bound hereby, agree as follows:

Section 1. Amendment. The Credit Agreement is, effective as of the Effective Date (as defined below), hereby amended to delete the stricken text (indicated textually in the same manner as the following example: stricken text) and to add the double-underlined text (indicated textually in the same manner as the following example: double-underlined text) as set forth in the pages of the Credit Agreement attached as Exhibit A hereto.

Section 2. Representations and Warranties. The Credit Parties represent and warrant to the Lenders and the Agent as of the date hereof and the Effective Date (as defined below) that:

- (a) At the time of and immediately after giving effect to this Amendment, the representations and warranties of the Credit Parties set forth in the Credit Documents are true and correct in all material respects (except to the extent that any such representation or warranty is qualified by materiality, in which case such representation and warranty shall be true and correct) with the same effect as if made on the Effective Date, except to the extent such representations and warranties expressly relate to an earlier date.
- (b) At the time of and immediately after giving effect to this Amendment, no Default or Event of Default has occurred and is continuing.

Section 3. Conditions to Effectiveness. This Amendment shall become effective on the date (the "Effective Date") on which:

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

		FORM 10-K			
(Mark One)	-		<u> </u>		
				CT OF 1934	
	For the fisc	al year ended Septem OR	uer 30, 2023		
☐ TRANSITION REPORT PURSUANT TO SE	CTION 13 OF		ITIES EYCHANGI	E ACT OF 1934	
TRANSITION REPORT FORSOART TO SE				EAGT 61 1004	
		ransition period from ₋ nission file number 001	.		
	WE	STROCK COMP	ANV		
(E		Registrant as Specifie	i		
Delaware				37-1880617	
(State or Other Jurisdictio Incorporation or Organizat				I.R.S. Employer lentification No.)	
•			10	30328	
1000 Abernathy Road NE, Atlanta (Address of Principal Executive	-			(Zip Code)	
,	•	Number, Including Ar	ea Code: (770) 44	8-2193	
Secu	 Irities registe	red pursuant to Section	 n 12(b) of the Act	:	
Title of each class		Trading Symbol(s)	Name o	f each exchange on which registered	
Common Stock, par value \$0.01 per sha	ire	WRK		New York Stock Exchange	
Securiti	es registered	l pursuant to Section 1	2(g) of the Act: N	one	
Indicate by check mark if the registrant is a we					
Indicate by check mark if the registrant is not re					
Indicate by check mark whether the registrant during the preceding 12 months (or for such shor requirements for the past 90 days. Yes ⊠ No □	(1) has filed a ter period that	ill reports required to be fi the registrant was requi	led by Section 13 o red to file such rep	or 15(d) of the Securities Exchange Act of 193 ports), and (2) has been subject to such filin	
Indicate by check mark whether the registrant Regulation S-T (§ 232.405 of this chapter) during t	has submitted he preceding 1	d electronically every Inte 12 months (or for such st	ractive Data File red norter period that the	quired to be submitted pursuant to Rule 405 or e registrant was required to submit such files	
Indicate by check mark whether the registrant emerging growth company. See the definitions of "I Rule 12b-2 of the Exchange Act.	is a large acce arge accelerat	elerated filer, an accelerated filer	ed filer, a non-acce ," "smaller reporting	lerated filer, a smaller reporting company or a g company" and "emerging growth company" i	
			Angologo	ated files 🗆	
Large accelerated filer ⊠ Non-accelerated filer □	Accelerated filer □ Smaller reporting company □				
Emerging growth company □				·	
If an emerging growth company, indicate by ch				d transition period for complying with any new	
or revised financial accounting standards provided p Indicate by check mark whether the registran	t has filed a re	port on and attestation to	its management's	assessment of the effectiveness of its interna	
control over financial reporting under Section 404(bissued its audit report. ⊠) of the Sarba	nes-Oxley Act (15 U.S.C.	7262(b)) by the reg	gistered public accounting firm that prepared o	
If securities are registered pursuant to Section 12(b) of the Act, indicate by check mark whether the financial statements of the registrant included in the filling reflect the correction of an error to previously issued financial statements. $\Box^{(1)}$					
Indicate by check mark whether any of those error corrections are restatements that required a recovery analysis of incentive-based compensation received by any of the registrant's executive officers during the relevant recovery period pursuant to § 240.10D-1(b).					
	is presented on	this cover page, but no discl		reto is required until issuers are required under	
Indicate by check mark whether the registrant	is a shell comp	any (as defined in Rule 1	2b-2 of the Act). Y	′es □ No ⊠	
The aggregate market value of the common e reported on the New York Stock Exchange on such	quity held by n date), was app	on-affiliates of the registroximately \$7,769 million.	ant as of March 31,	2023 (based on the closing price per share a	
As of November 3, 2023, the registrant had 25	6,469,100 shar	res of Common Stock, par	value \$0.01 per sha	are, outstanding.	
	DOCUMENT	S INCORPORATED BY I			
Portions of the definitive Proxy Statement for the				, 2024 are incorporated by reference in Part III	

EX-21 10 wrk-ex21.htm EX-21

EXHIBIT 21

WESTROCK COMPANY SIGNIFICANT SUBSIDIARIES OF WESTROCK COMPANY as of September 30, 2023

<u>Name</u>

State or Jurisdiction of Incorporation

WRKCo Inc WestRock M

WestRock MWV, LLC WestRock RKT, LLC

WestRock Coated Board, LLC

WestRock Timber Note Holding Company III

WestRock CP, LLC

WestRock Holding Company III
WestRock Paper and Packaging, LLC

WestRock Kraft Paper, LLC WestRock Finco, LLC WestRock Converting, LLC WRK Finco Holdings LLC Super Eagle Acquisition LLC WRK Luxembourg, Sarl

WRK International Holdings Sarl WestRock Luxembourg S.A.R.L.

Stone Global Inc

WestRock Canada Holdings Inc

WestRock Holdings B.V.

Delaware, USA
Georgia, USA
Alabama, USA
Delaware, USA
Lusembourg
Luxembourg

Delaware, USA

Luxembourg Delaware, USA Georgia, USA The Netherlands Case 04-10104-CSS Doc 1214 Entered 04/08/24 Page 15 of 16

September 07, 2012

Roger L. Efremsky

U.S. Bankruptcy Judge

GLORIA L. FRANKLIN, CLERK U.S BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

John Kennedy (SBN 156009) LINER GRODE STEIN YANKELEVITZ SUNSHINE REGENSTREIF & TAYLOR LLP 1100 Glendon Avenue, 14th Floor

The following constitutes the order of the court. Signed September 7, 2012

Los Angeles, California 90024-3503 Telephone: (310) 500-3500 (310) 500-3501 Facsimile:

(jkennedy@linerlaw.com)

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Joseph D. Frank (IL Bar No. 6216085)

admitted pro hac vice Jeremy C. Kleinman (IL Bar No. 6270080)

admitted pro hac vice FRANKGECKER LLP

325 North LaSalle Street, Suite 625

Chicago, Illinois 60654

Telephone: (312) 276-1400 (312) 276-0035 Facsimile:

(jfrank@fgllp.com) (ikleinman@fgllp.com)

Counsel for CFB Liquidating Corporation, f/k/a Chicago Fire Brick Company, and WFB Liquidating Corporation, f/k/a Wellsville Firebrick Company

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re CFB LIQUIDATING CORPORATION,

f/k/a CHICAGO FIRE BRICK CO., an

Illinois Corporation, et al.,

Chapter 11

Jointly Administered

Case No. 01-45483 RLE

Honorable Roger L. Efremsky Debtors.

ORDER CONFIRMING THE JOINT **CHAPTER 11 PLAN OF CFB** LIQUIDATING CORPORATION, F/K/A CHICAGO FIRE BRICK COMPANY, AND WFB LIQUIDATING CORPORATION, F/K/A WELLSVILLE FIRE BRICK COMPANY, AS **MODIFIED**

This matter came before the Court for hearing on September 6, 2012 (the "Confirmation

Hearing"), on the request of CFB Liquidating Corporation f/k/a Chicago Fire Brick Company

Case: 607: 14:504: 808032: 18:000: 14:460 CONFIRMATION ORDER

Filed: 09/07/12

Entered: 09/07/12 16:27:12

Page 1 of

31

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Peoples Gas Light and Coke Co. 130 East Randolph Drive Chicago, IL 60601-6207

R&D Logistics LLC 3057 William Flynn Highway Slippery Rock, PA 16057-5037

Rose Enterprise Co. 1809 West North Avenue Chicago, IL 60622-1307

Stone Container Corporation P.O. Box 2276 Alton, IL 62002-9005

Toyota Motor Credit Corporation P.O. Box 8026 Cedar Rapids, IA 52408-8026

Tri State Scale Systems Inc. 19418 South 97th Avenue Mokena, IL 60448-8943

United Parcel Service P.O. Box 5126 Timonium, MD 21094-5126

> Lawrence L. Hicks 7688 Sprenkle Court Henrico, VA 23228

Peter Jacobs 572 Lantern Walk Valparaiso, IN 46385-2980

Richard McAvaddy c/o Lynch Martin 1168 How Lane North Brunswick, NJ 08901-1792

> Shelby J. Cruz No. 001007 3056 North Troy Chicago, IL 60618-6909

Stuart D. Kramer 4426 West Avenue Lincolnwood, IL 60712-2228

Toyota Motor Credit Corporation 19001 South Western Avenue P.O. Box 2958 Torrance, California 90501

Triangle Employment Service Inc. 731 Larry Power Road Bourbonnais, IL 60914-4491

Weld Rite Service, Inc. 6715 West 73rd Street Bedford Park, IL 60638-6006 Pitney Bowes Credit Corporation Recovery Services 267 Waterview Drive, Third Floor Shelton, CT 06484-4301

Richard W. Moore 8116 South McVicker Burbank, IL 60459-1901

Speedway SuperAmerica LLC P.O. Box 1590 Springfield, OH 45501-1590

Sunbelt Industries, Inc. P.O. Box 584 Little Fall, NY 13365-0584

Toyota Motor Credit Corporation Roger L. Efremsky Law Offices of Efremsky & Nagel 5776 Stoneridge Mall Road, No. 360 Pleasanton, CA 94588

United States Plastic Corp. 1390 Newbrecht Road Lima, OH 45801-3196

Wingfield Callahan Land Associates c/o Barbara Gordon Three Embarcadero Center, 7th Floor San Francisco, CA 94111-4078